



INMA HOLDING COMPANY

Financial Results

31st March 2023



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OVERVIEW OF INMA HOLDING COMPANY

NMA holding company (Formerly known as Islamic Holding Group) was established in March 2003 under the name (Islamic Financial Securities Company) to provide brokerage services on Doha Securities Market (Qatar Stock Exchange), later in July 2010, the brokerage business was separated by the newly established company under the same name (Islamic Financial Securities Company) and the conversion of the parent company into (Islamic Holding Group).

In June 2020, the company's new brand name (INMA holding) was launched as a part of management's strategic plan to convert the traditional image of the company into a modern image that is consistent with BOD development plans.

The company operates in the State of Qatar through its wholly-owned subsidiaries (Wasata Financial Securities and Ajjad Real Estate) in the financial services and real estate sectors in accordance with the provisions of the Islamic Sharia. The company strives to diversify sources of income by evaluating various investment opportunities in the private sector, keeping pace with the economic development in the State of Qatar, and achieve the best returns to the customers and shareholder.

The company is looking forward to complying with Corporate Governance and best practices, also to constantly develops policies and procedures in line with the "Governance Code for Companies and Legal Entities Listed on the Main Market" issued by Qatar Financial Markets Authority and in accordance with the instructions of the regulatory authorities, the company is also actively seeking to achieve a high rating on (ESG) and activated and action plan for such target that started by shifting premises to Msheireb Downtown on Dec 2020.

KEY HIGHLIGHTS

- ❖ INMA's, General Assembly approved the distribution of cash dividends of QR 2,831 million, equivalent to 5% of share par value, as well as INMA's financial statements for the year ending December 31, 2022 along with the appointment of "Russel Bedford" as the Company's external auditor for 2023.

CORPORATE GOVERNANCE

As part of the compliance requirement of the Corporate Governance code for listed companies issued by Qatar Financial Markets Authority, INMA as a Qatari shareholding company listed on the Qatar Exchange is required to disclose the extent to which it complies with the provisions of the code. INMA applies a proper corporate governance framework and principles essential to assist the company in achieving its goals with a high-performance level in addition to improving its internal and external working environment, protecting stakeholders' interests and distributing roles and responsibilities in an ideal way.

BOARD OF DIRECTORS & BOARD COMMITTEES

The Board of Directors is responsible for the stewardship of the Company and for providing effective leadership and supervision of INMA's business, whilst owing value in a profitable and sustainable manner. The roles and responsibilities of the Board are defined in the Board Charter. The Board Charter has been published to the public through the Company's website. The Board's roles and responsibilities are compliant with the requirements of the Governance Code of QFMA.

BOARD COMPOSITION

The Board currently consists of Six members, i.e. 4 non-independent and 2 independent. The current term of the Board of Directors started on 01th March 2022 and continues for a period of three years.

BOARD COMMITTEES

Board Committees are established to assist the Board of Directors in conducting their duties. Each committee has developed "Terms of Reference" that define the committee's roles and responsibilities in accordance with QFMA regulations and leading governance practices.

INTERNAL CONTROL, COMPLIANCE, RISK MANAGEMENT AND INTERNAL AUDIT

The general objective of the internal control's procedures of INMA is to safeguard assets and capital and to ensure the reliability of INMA and its subsidiaries' financial recordkeeping. INMA has adopted a process of internal controls that allow Management to detect errors in procedures or financial recordkeeping. INMA's internal control framework includes, risk management, internal audit which support in establishing a strong internal control framework.

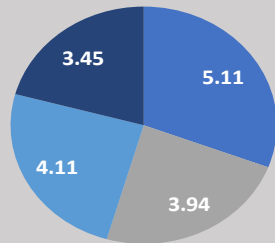
SHARE INFORMATION

Closing Price & Trading Vol .

period	Traded Vol. (Mn.)	Traded Value (QAR Mn)	Open Price (QAR)*	Low Price (QAR)	Closing Price (QAR)*
Jan'20-Dec'20	536.4	2,035.78	1.90	1.20	5.11
Jan'21-Dec'21	262.4	1,351.80	5.07	3.80	3.94
Jan'22-Dec'22	274	1,489.50	4.05	3.52	4.11
Jan'23-Mar'22	27	94.40	3.13	2.8	3.45

* Share prices have been divided by 10 due to compulsory stock split by Qatar Exchange . INMA implemented Stock split from 3rd July 10 & Sahre Volune has been multiplied by 10 due to compulsory stock split by qatar exchange

Closing Price



■ Jan'20-Dec'20 ■ Jan'21-Dec'21 ■ Jan'22-Dec'22 ■ Jan'23-Mar'22



Currency

QAR



Ticker code

IHGS



ISIN code

QA000A1C6VS5



Number of Shares

56,635,810

VISION & MISSION

Vision

To position our brand to a distinguished identity of excellence holding Sharia compliance as a core of all activities.

Mission

- To be aligned with Qatar National Vision 2030.
- To contribute efficiently to the growth of Qatari Economy.
- To deliver our products and services in a friendly and professional approaches.
- To adopt and apply best practices to deliver best results.
- To provide fair treatment to all employees on the basis of merit, performance, competence and adherence.
- To maximize return on shareholders' investment.
- To achieve a high rating on ESG compliance.

BOARD OF DIRECTORS



Mr. Rashed Nasser Rashed Sraiya Al Kaabi
Chairman



Mr. Mohammed Ibrahim Abu Yaqoub Al Sulaiti
Vice Chairman



Mr. Hamad Abdullah Sharif Al Emadi
Board Member



Mr. Sraiya Nasser Rashed Sraiya Al Kaabi
Board Member



Mr. Mohamed Tawfiq Shakir Abu Ghoush
Board Member



Mr. Mohamed Abdel Moneim Mohamed El Sayed
Board Member

FINANCIAL PERFORMANCE

KEY FINANCIAL HIGHLIGHTS

Key Figures (QAR Thousand.)

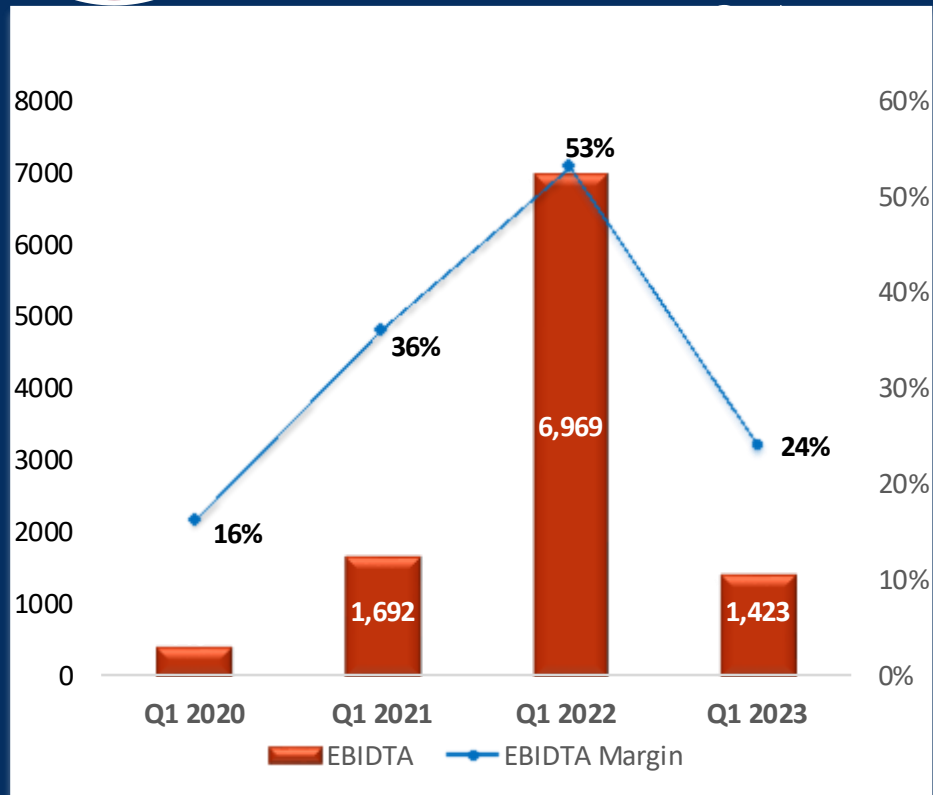
	Q1 2020	Q1 2021	Q1 2022	Q1 2023
Revenue	2,811	4,692	13,266	5,913
Net Profit	275	1,250	6,402	1,287
Net Finance Cost	(58)	(257)	(222)	(482)
EBIDTA	440	1,692	6,969	1,423
Total assets	347,859	472,549	507,599	398,518
Loans and Borrowings	-	23,595	22,663	34,076
Shareholder's equity	137,220	141,121	149,123	148,287
Key Ratios				
EBIDTA Margin	16%	36%	53%	24%
Debt/Equity	-	0.16	0.15	0.23
Return on Equity	0.20%	0.88%	4.30%	0.86%
Earnings per Share	0.005	0.022	0.113	0.023

FINANCIAL RESULTS



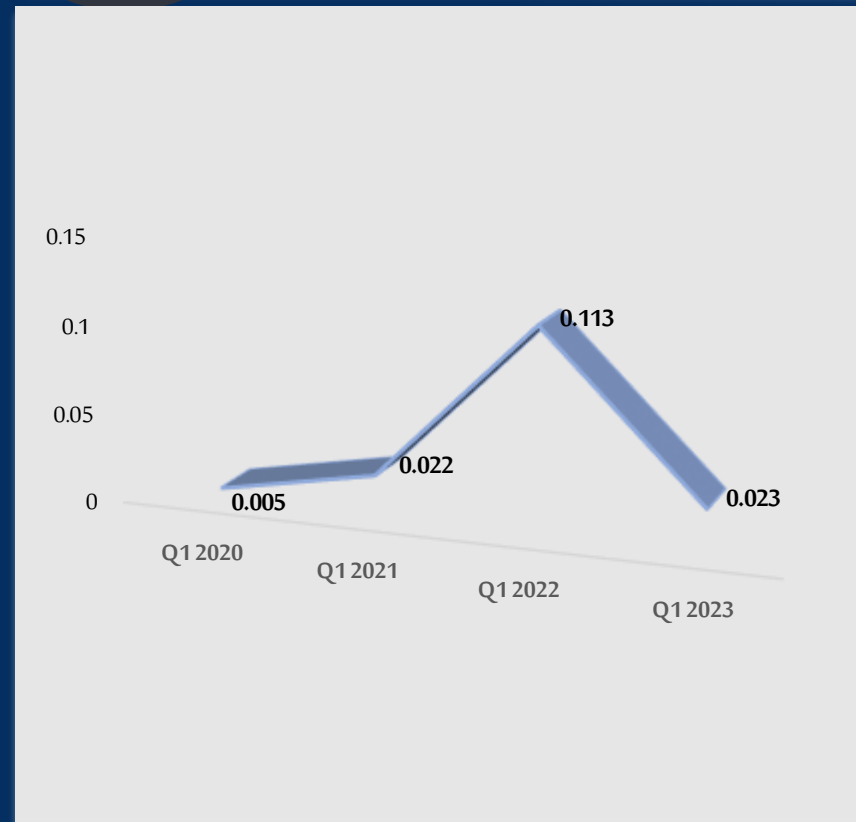
EBITDA Margin

24%



EPS

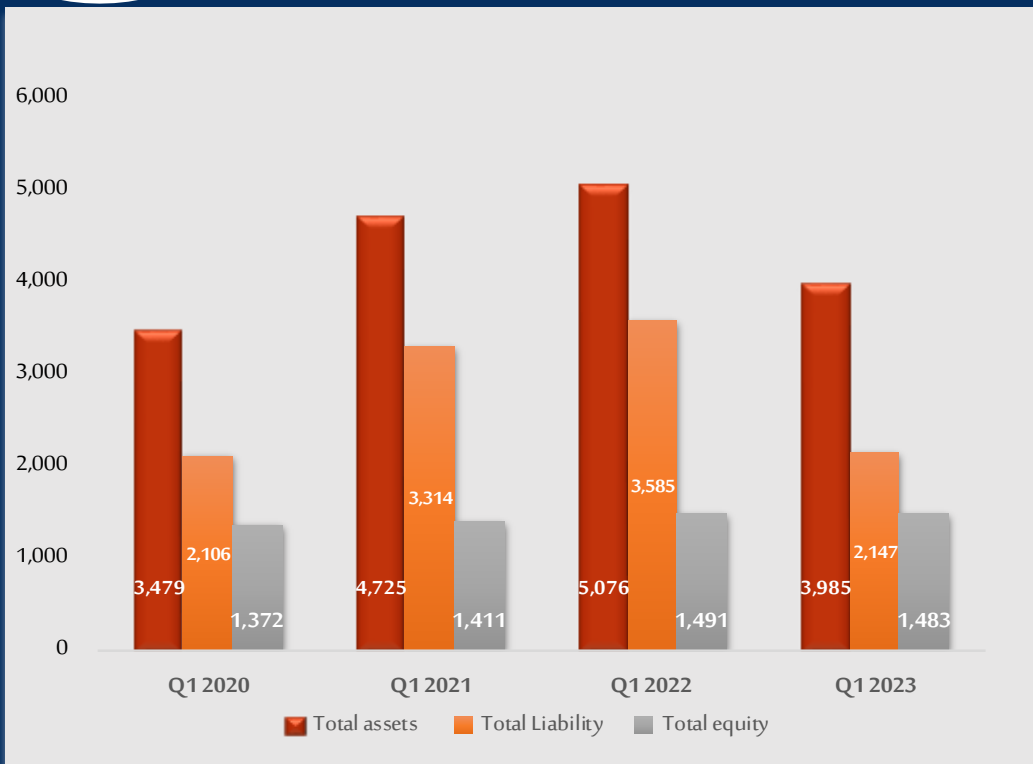
0.023



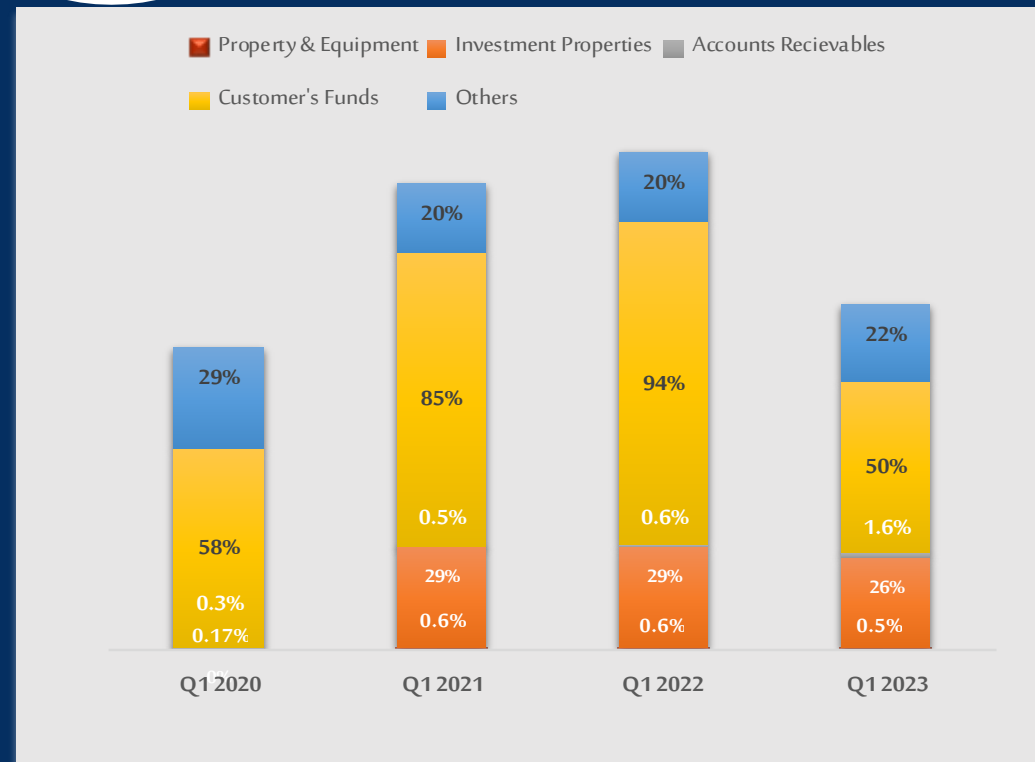
FINANCIAL RESULTS



Financial Position



Total Assets – Allocation (%)

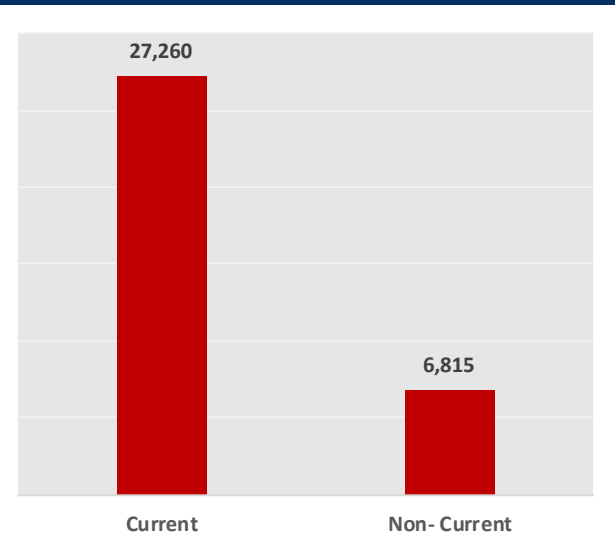


- Q1 2023 total assets have decreased by approx. 25% to QR 126 million vis a vis Q1 2022;
- Q1 2023 total liabilities as compared to Q1 2022 have decreased by approx. 36% reaching to QR 228 million;
- Total Equity for Q1 2023 has decreased by approx. 0.55%, to QR 148 million, as compared to Q1 2022.

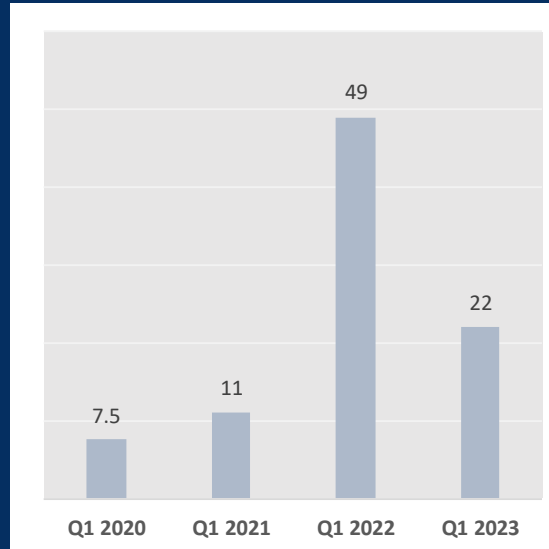
FINANCIAL RESULTS



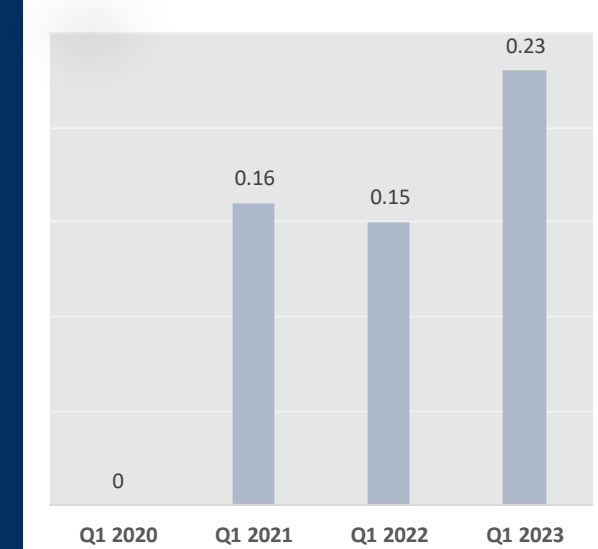
Debt (QAR .)



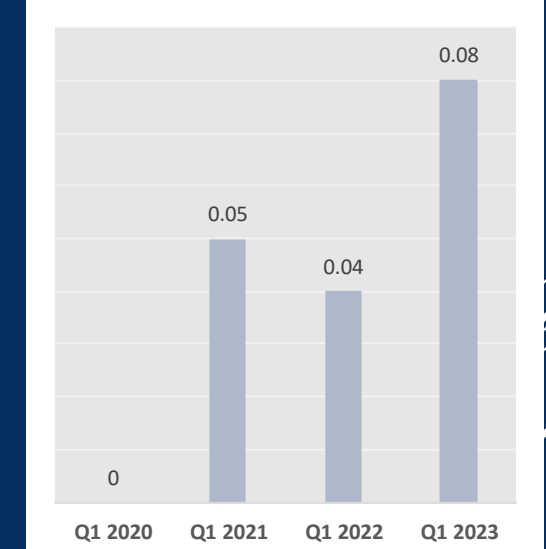
Interest Coverage Ratio



Debt Equity Ratio



Debt to Asset Ratio



Debt Profile:

The debt for Q1 2023 amounts to QAR 34 Mn.

The Debt-to-Equity for Q1 2023 is- 0.23

The Debt to Assets Ratio is 0.08 for Q1 2023

THANK YOU